

Cahill Represents Initial Purchasers in \$1.015 Billion Notes Offerings for Terrier Media Buyer, Inc.

Date: 12/17/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,015,000,000 aggregate principal amount of 8.875% senior notes due 2027 by Terrier Media Buyer, Inc. Proceeds from the offering were used to finance the acquisition of Cox Media and Northwest Broadcasting by Terrier Media Buyer, Inc.

Attorney

Matthew Haar