
Cahill Represents the Initial Purchasers in \$1.25 Billion Notes Offering for Calpine Corporation

Date: 12/20/19

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,250,000,000 aggregate principal amount of 4.50% senior secured notes due 2028 by Calpine Corporation. Proceeds from the offering were used to refinance existing indebtedness pursuant to concurrent tender offers and for general corporate purposes. Calpine Corporation is the largest generator of natural gas and geothermal resource electricity in the United States.

Attorneys

- William J. Miller
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