
Cahill Represents Initial Purchasers in €1.05 Billion Notes Offerings for Berry Global, Inc.

Date: 01/02/20

Cahill represented the initial purchasers in connection with concurrent Rule 144A offerings of €700,000,000.00 aggregate principal amount of 1.00% first priority senior secured notes due 2025 and €350,000,000.00 aggregate principal amount of 1.50% first priority senior secured notes due 2027 by Berry Global, Inc., a Fortune 500 global manufacturer and marketer of plastic packaging products. Proceeds from the offerings were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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