

Cahill Represents Initial Purchasers in €500 Million Notes Offering for Ashland Services B.V.

Date: 01/23/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of €500,000,000 aggregate principal amount of 2.000% senior notes due 2028 by Ashland Services B.V. Proceeds from the offering, together with the proceeds of the delayed draw Term Loan A facility and other funds of Ashland LLC or its subsidiaries, were used to finance cash tender offers of certain existing notes of Ashland LLC and Hercules LLC, and to pay related fees and expenses.

Attorney

Meghan McDermott