
Cahill Represents Initial Purchasers in \$1 Billion Notes Offering for PBF Holding Company LLC and PBF Finance Corporation

Date: 01/24/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 6.00% senior notes due 2028 by PBF Holding Company LLC and PBF Finance Corporation. Proceeds from the offering were used to refinance certain existing indebtedness and for general corporate purposes including to partially fund a pending acquisition.

Attorney

- Joshua D. Goldberg