

## Cahill Represents Initial Purchasers in \$540 Million Add-On Notes Offering for Allied Universal Holdco LLC and Allied Universal Finance Corporation

## Date: 02/03/20

Cahill represented the initial purchasers in connection with a Rule 144A add-on offering of \$540,000,000 aggregate principal amount of 6.625% senior secured notes due 2026 by Allied Universal Holdco LLC and Allied Universal Finance Corporation. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

## **Attorneys**

- Adam M. Dworkin
- Luis R. Penalver
- Elizabeth Yahl
- Nikolas X. Rodriguez