
Cahill Represents Initial Purchasers in \$540 Million Add-On Notes Offering for Allied Universal Holdco LLC and Allied Universal Finance Corporation

Date: 02/03/20

Cahill represented the initial purchasers in connection with a Rule 144A add-on offering of \$540,000,000 aggregate principal amount of 6.625% senior secured notes due 2026 by Allied Universal Holdco LLC and Allied Universal Finance Corporation. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

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