
Cahill Represents Initial Purchasers in Multi-Billion Dollar Notes Offerings for Albertsons Companies, Inc., Safeway Inc., New Albertsons L.P., and Albertson's LLC

Date: 02/05/20

Cahill represented the initial purchasers in connection with concurrent Rule 144A offerings of \$750,000,000 aggregate principal amount of 3.50% senior notes due 2023, \$1,000,000,000 aggregate principal amount of 4.875% senior notes due 2030, and \$600,000,000 aggregate principal amount of 4.625% senior notes due 2027 by Albertsons Companies, Inc., Safeway Inc., New Albertsons L.P., and Albertson's LLC. Proceeds from the offerings were used to fund a term loan repayment.

Attorneys

- James J. Clark
- Michael P. Kiley