
Cahill Represents Initial Purchasers in \$500 Million Notes Offering for Advisor Group Holdings, Inc.

Date: 02/13/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 6.25% senior secured notes due 2028 by AG Issuer, LLC, to be merged with and into Advisor Group Holdings, Inc. Proceeds from the offering were used to fund Advisor Group Holdings, Inc.'s acquisition of Ladenburg Thalmann Financial Services Inc.

Attorneys

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