
Cahill Represents Initial Purchaser in \$500 Million Notes Offering for Subsidiaries of Restaurant Brands International Inc.

Date: 04/07/20

Cahill represented the initial purchaser in connection with a Rule 144A/Regulation S offering of \$500,000,000 aggregate principal amount of 5.750% first lien senior secured notes due 2025 by 1011778 B.C. Unlimited Liability Company and New Red Finance, Inc., two subsidiaries of Restaurant Brands International Inc. Proceeds from the offering were used for general corporate purposes. Restaurant Brands International Inc. is one of the world's largest quick service restaurant companies and owner of the franchise quick service restaurant brands – TIM HORTONS®, BURGER KING®, and POPEYES®.

Attorneys

- Timothy B. Howell
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