



Cahill Represents Underwriters in \$2 Billion Note Offerings for VMware, Inc.

Date: 04/07/20

Cahill represented the underwriter in connection with a public offering of \$750,000,000 aggregate principal amount of 4.500% senior notes due 2025, \$500,000,000 aggregate principal amount of 4.650% senior notes due 2027, and \$750,000,000 aggregate principal amount of 4.700% senior notes due 2030 by VMWare, Inc. Proceeds from the offerings are expected to be used to redeem outstanding notes and for other general corporate purposes.

Attorney

- Elizabeth Yahl