

Cahill Represents Initial Purchasers in \$700 Million Notes Offerings for Ardagh Packaging Finance plc and Ardagh Holdings USA Inc.

Date: 04/08/20

Cahill represented the initial purchaser in connection with Rule 144A/Regulation S offerings of \$500,000,000 aggregate principal amount of 5.250% senior secured notes due 2025 and \$200,000,000 aggregate principal amount of 5.250% senior secured notes due 2025 for Ardagh Packaging Finance plc and Ardagh Holdings USA Inc. Proceeds from the offerings were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Anthony K. Tama
- Myah L. Blythe
- Matthew Haar