
Cahill Represents Initial Purchasers in \$2.25 Billion Note Offerings for Dell International L.L.C. and EMC Corporation

Date: 04/10/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 5.850% first lien notes due 2025, \$500,000,000 aggregate principal amount of 6.100% first lien notes due 2027, and \$750,000,000 aggregate principal amount of 6.200% first lien notes due 2030 by Dell International L.L.C. and EMC Corporation, two wholly-owned subsidiaries of Dell Technologies Inc. Proceeds from the offerings were used to refinance existing indebtedness and other general corporate purposes.

Attorneys

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