
Cahill Represents Initial Purchasers in \$1.105 Billion Notes Offerings for Burlington Stores

Date: 04/16/20

Cahill represented the initial purchasers in Rule 144A offerings for Burlington Stores with gross proceeds totaling \$1,105,000,000 billion, comprised of \$805,000,000 aggregate principal amount of Burlington Stores, Inc.'s 2.25% convertible senior notes due 2025 and \$300,000,000 aggregate principal amount of Burlington Coat Factory Warehouse Corporation's 6.250% senior secured notes due 2025. Proceeds from the offerings were used for general corporate purposes.

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