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## **Cahill Represents Initial Purchasers in \$1.2 Billion Notes Offering for Spirit AeroSystems, Inc.**

**Date: 04/17/20**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,200,000,000 aggregate principal amount of 7.500% senior secured notes due 2025 by Spirit AeroSystems, Inc., one of the largest independent non-OEM aircraft parts designers and manufacturers of commercial aero structures in the world. Proceeds from the offering were used to refinance existing indebtedness and for other general corporate purposes.

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### **Attorneys**

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