

---

## Cahill Represents Initial Purchasers in \$500 Million Notes Offering for AMC Entertainment Holdings, Inc.

**Date:** 04/24/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 10.500% first lien notes due 2025 by AMC Entertainment Holdings, Inc. Proceeds from the offering were used for general corporate purposes. AMC Entertainment Holdings, Inc. is the largest movie exhibition company in the United States, the largest in Europe, and the largest throughout the world with approximately 1,000 theatres and 11,000 screens across the globe.

---

### Attorneys

- Elizabeth Yahl
- Nikolas X. Rodriguez