

Cahill Represents Initial Purchasers in \$227.5 Million Notes Offering for SeaWorld Parks & Entertainment, Inc.

Date: 04/30/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$227,500,000 aggregate principal amount of 8.750% first-priority senior secured notes due 2025 by SeaWorld Parks & Entertainment, Inc. Proceeds from the offering were used for general corporate purposes.

Attorneys

- Ariel Goldman
- Tricia B. Reilly
- Michael P. Kiley
- George Najjar