
Cahill Represents Initial Purchaser in \$600 Million Notes Offering for Vail Resorts, Inc.

Date: 05/04/20

Cahill represented the initial purchaser in connection with a Rule 144A offering of \$600,000,000 aggregate principal amount of 6.250% senior notes due 2025 by Vail Resorts, Inc. Proceeds from the offering will be used for general corporate purposes. Vail Resorts, Inc., through its subsidiaries, is the leading global mountain resort operator, operating 37 world-class destination mountain resorts and regional ski areas, including Vail, Beaver Creek, Breckenridge, Keystone and Crested Butte in Colorado.

Attorney

- James J. Clark