

Cahill Represents Lead Arrangers in \$1.99 Billion Amended Asset-Based Revolving Credit Facility for US Foods, Inc.

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Cahill represented the lead arrangers in connection with an incremental amendment to US Food, Inc.'s existing asset-based revolving facility to increase the commitments thereunder to \$1,990,000,000. US Foods, Inc. is a leading foodservice distributor. The proceeds of the revolving facility will be used for general corporate purposes.

Attorneys

- Jennifer B. Ezring
- Lisa Collier
- Justin Zeizel
- Dana Sorbi

CAHILL GORDON & REINDEL LLP