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## **Cahill Represents Initial Purchasers in \$1 Billion Notes Offering for PBF Holding Company LLC and PBF Finance Corporation**

**Date:** 05/13/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 9.250% senior secured notes due 2025 by PBF Holding Company LLC and PBF Finance Corporation. Proceeds from the offering were used for general corporate purposes.

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### **Attorney**

- Orly Gez