

Cahill Represents Initial Purchasers in \$400 Million Notes Offering for Talen Energy Supply, LLC

Date: 05/22/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 7.625% senior secured notes due 2028 for Talen Energy Supply, LLC, one of the largest competitive power generation infrastructure companies in North America. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William J. Miller
- Tristan Manley
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