
Cahill Represents Initial Purchasers in \$750 Million Notes Offering for Edgewell Personal Care Company

Date: 05/22/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$750,000,000 aggregate principal amount of 5.500%% senior notes due 2028 for Edgewell Personal Care Company. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Edgewell is a leading pure-play consumer products company with a diversified portfolio of brand names such as Schick and Wilkinson Sword men's and women's shaving systems and disposable razors; Edge and Skintimate shave preparations; Playtex, Stayfree, Carefree and o.b. feminine care products; Banana Boat, Hawaiian Tropic, Bulldog and Jack Black sun and skin care products; and Wet Ones moist wipes.

Attorney

- Sean R. Tierney