

Cahill Represents Initial Purchasers in \$715 Million Add-On Notes Offering for Ardagh Packaging Finance plc and Ardagh Holdings USA Inc.

Date: 06/04/20

Cahill represented the initial purchasers in connection with a Rule 144A/Reg S add-on offering of \$715,000,000 aggregate principal amount of 4.125% senior secured notes due 2026 for Ardagh Packaging Finance plc and Ardagh Holdings USA Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorney

Matthew Haar