
Cahill Represents Initial Purchasers in \$1.125 Billion Notes Offering for CITGO Petroleum Corporation

Date: 06/09/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,125,000,000 aggregate principal amount of 7.00% senior secured notes due 2025 for CITGO Petroleum Corporation. Proceeds from the offerings were used to refinance existing indebtedness and for general corporate purposes. CITGO Petroleum Corporation is a United States-based refiner, transporter and marketer of transportation fuels, lubricants, petrochemicals, and other industrial products.

Attorneys

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