

Cahill Represents Initial Purchasers in €790 Million Notes Offering for Ardagh Packaging Finance plc and Ardagh Holdings USA Inc.

Date: 06/10/20

Cahill represented the initial purchasers in connection with a Rule 144A/Reg S offering of €790,000,000 aggregate principal amount of 2.125% senior secured notes due 2026 for Ardagh Packaging Finance plc and Ardagh Holdings USA Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorney

Matthew Haar