
Cahill Represents Dealer Manager in a Notes Exchange Offer for CSI Compressco LP and CSI Compressco Finance Inc.

Date: 06/12/20

Cahill represented the dealer manager in connection with CSI Compressco LP and CSI Compressco Finance Inc.'s offer to exchange its outstanding 7.250% senior unsecured notes due 2022 for newly issued 7.500% senior secured first lien notes due 2025 and 10.000%/10.750% senior secured second lien notes due 2026. Existing notes in an aggregate principal amount of \$215,208,000 were exchanged for new notes.

Attorneys

- Ariel Goldman
- James J. Clark
- Christopher Bevan