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## **Cahill Represents Initial Purchasers in \$4.0 Billion Notes Offering for T-Mobile USA, Inc.**

**Date: 06/24/20**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 1.500% senior secured notes due 2026, \$1,750,000,000 aggregate principal amount of 2.550% senior secured notes due 2031, and \$1,250,000,000 aggregate principal amount of 2.050% senior secured notes due 2028 for T-Mobile USA, Inc. Proceeds from the offering were used to refinance existing indebtedness.

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### **Attorneys**

- Marc R. Lashbrook
- John A. Tripodoro
- Joshua D. Goldberg
- Andrew H. E. Lyon
- Xin Zhou (Richard) Pan