

Cahill Represents Initial Purchasers in \$400 Million Notes Offering for New Gold Inc.

Date: 06/24/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$400,000,000 aggregate principal amount of 7.50% senior notes due 2027 by New Gold Inc. Proceeds from the offering were used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Brian Kelleher