
Cahill Represents the Underwriters and the Initial Purchasers in \$18 Billion Offerings of Securities relating to T-Mobile US, Inc.

Date: 06/26/20

Cahill represented the underwriters in connection with a public offering by T-Mobile US, Inc. (NASDAQ: TMUS) (the “Company”) of its common stock resulting in gross proceeds of approximately \$16 billion. Cahill also represented the initial purchasers in connection with a Rule 144A offering of cash mandatory exchangeable trust securities resulting in gross proceeds of approximately \$2 billion. Proceeds from the offerings were used to repurchase previously issued shares of the Company’s common stock.

Attorneys

- Joshua D. Goldberg
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