

Cahill Represents Initial Purchasers in \$6.2 Billion Notes Offerings for Eldorado Resorts, Inc.

Date: 07/06/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 5.750% senior secured notes due 2025, \$3,400,000,000 aggregate principal amount of 6.250% senior secured notes due 2025, and \$1,800,000,000 aggregate principal amount of 8.125% senior notes due 2027 for Eldorado Resorts, Inc. and its subsidiaries. Eldorado Resorts, Inc. is a leading casino entertainment and hospitality company that owns and operates twenty-three properties. Proceeds from the offerings will be used, together with concurrent credit facilities, for the acquisition of Caesars Resort Collection, LLC by Eldorado Resorts, Inc. and for other general corporate purposes upon release from escrow.

Attorneys

- Meghan McDermott
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