
Cahill Represents Initial Purchaser in \$500 Million Notes Offering for Forterra, Inc.

Date: 07/16/20

Cahill represented the initial purchaser in connection with a Rule 144A offering of \$500,000,000 in aggregate principal amount of 6.500% senior secured first-lien notes due 2025 by Forterra Finance, LLC and FRTA Finance Corp., each a wholly owned subsidiary of Forterra, Inc. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes. Forterra is a leading manufacturer of water and drainage pipe and products in the U.S. and Eastern Canada for a variety of water-related infrastructure applications, including water transmission, distribution, drainage and stormwater systems.

Attorneys

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