
Cahill Represents Initial Purchasers in \$1.5 Billion Add-On Notes Offering for Charter Communications

Date: 07/24/20

Cahill represented the initial purchasers in connection with a Rule 144A add-on offering of \$1,500,000,000 aggregate principal amount of 4.250% senior notes due 2031 by CCO Holdings, LLC and CCO Holdings Capital Corp., subsidiaries of Charter Communications, Inc. Proceeds from the add-on offering will be used for general corporate purposes, including to refinance existing indebtedness. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 29 million customers in 41 states through its Spectrum brand.

Attorneys

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