

Cahill Represents Initial Purchasers in \$240 Million Senior Secured Notes Offering for GC EOS Buyer, Inc.

Date: 07/31/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$240,000,000 in aggregate principal amount of 9.25% senior secured notes due 2025 by GC EOS Buyer, Inc. (d/b/a BBB Industries), a portfolio company of Genstar Capital Partners. BBB is a leading supplier of non-discretionary replacement parts to the North American automotive aftermarket. Proceeds from the offering were used for the repayment of an existing bridge facility and outstanding loans under an ABL credit facility.

Attorneys

- Jonathan J. Frankel
- Joshua D. Goldberg