
Cahill Represents Initial Purchasers in \$750 Million Secured Notes Offering for BY Crown Parent, LLC and BY Bond Finance, Inc.

Date: 07/31/20

Cahill represented the initial purchasers in connection with the Rule 144A/Reg S offering of \$750,000,000 in aggregate principal amount of 4.250% senior secured notes due 2026 by BY Crown Parent, LLC and BY Bond Finance, Inc. Proceeds from the offering were used for general corporate purposes, including the repayment of outstanding borrowings under certain credit facilities. BY Crown Parent, LLC is the parent company of Blue Yonder Group, Inc., a leading provider of supply chain management solutions.

Attorneys

- Timothy B. Howell
- Stephen G. Harper
- Dylan N. Diaz
- Myah L. Blythe