

---

## **Cahill Represents Initial Purchasers in \$500 Million Notes Offering for SeaWorld Parks & Entertainment, Inc.**

**Date:** 08/05/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 9.500% second-priority senior secured notes due 2020 by SeaWorld Parks & Entertainment, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

---

### **Attorneys**

- Douglas S. Horowitz
- Ariel Goldman
- Alex Petrossian
- Tricia Reilly
- Michael Kiley
- Shana G. Hamilton