

Cahill Represents Initial Purchasers in \$500 Million Notes Offering for SeaWorld Parks & Entertainment, Inc.

Date: 08/05/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$500,000,000 aggregate principal amount of 9.500% second-priority senior secured notes due 2020 by SeaWorld Parks & Entertainment, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- Ariel Goldman
- Shana G. Hamilton
- Tricia Reilly