
Cahill Represents the Initial Purchasers in \$1.50 Billion Notes Offerings for Calpine Corporation

Date: 08/10/20

Cahill represented the initial purchasers in connection with Rule 144A offerings of \$650,000,000 aggregate principal amount of 4.625% senior notes due 2029 and \$850,000,000 aggregate principal amount of 5.000% senior notes due 2031 by Calpine Corporation. Proceeds from the offerings were used to refinance existing indebtedness pursuant to concurrent tender offers and for general corporate purposes. Calpine Corporation is the largest generator of natural gas and geothermal resource electricity in the United States.

Attorneys

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