

Cahill Represents Initial Purchasers in \$700 Million Notes Offering for Summit Materials, LLC and Summit Materials Finance Corp.

Date: 08/11/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$700,000,000 aggregate principal amount of 5.25% senior notes due 2029 by Summit Materials, Inc. indirect subsidiaries, Summit Materials, LLC and Summit Materials Finance Corp. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Summit Materials, Inc. is a leading vertically integrated materials-based company that supplies aggregates, cement, ready-mix concrete and asphalt in the United States and British Columbia, Canada.