Cahill Represents Initial Purchasers in $1.5 Billion Notes Offerings for Albertsons Companies, Inc., Safeway Inc., New Albertsons L.P., and Albertson's LLC

Date: 08/31/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of $750,000,000 aggregate principal amount of 3.250% senior notes due 2026 and $750,000,000 aggregate principal amount of 3.500% senior notes due 2029 by Albertsons Companies, Inc., Safeway Inc., New Albertsons L.P., and Albertson's LLC. Proceeds from the offerings were used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- William J. Miller
- James J. Clark
- Dylan N. Diaz
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