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## Cahill Represents Administrative Agent in \$400 Million Credit Facility for J.Crew

**Date:** 09/10/20

Cahill represented the administrative agent in connection with a \$400,000,000 term B credit facility for Chinos Intermediate 2 LLC, a wholly-owned subsidiary of J.Crew Group, Inc. Proceeds from the credit facility will be used to restructure and exit bankruptcy, refinance existing indebtedness, and other general corporate purposes. J.Crew Group is an internationally recognized omnichannel retailer of women's, men's, and children's apparel, shoes, and accessories.

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### Attorneys

- Sean Davis
- Douglas S. Horowitz
- Joel H. Levitin
- Jon-Michael Giannuzzi
- Michael A. Chaia