
Cahill Represents Underwriters in \$435 Million Offering for ADT Inc.

Date: 09/18/20

Cahill represented the underwriters in connection with a public offering of common stock by ADT Inc., resulting in net proceeds of approximately \$435,000,000. The offering made available 43,500,000 shares of common stock, along with a 30-day option to purchase up to an additional 6,500,000 shares of common stock. Selling stockholders will receive all of the proceeds from the sale of the shares in this offering. ADT is a leading provider of security, automation, and smart home solutions serving consumer and business customers through more than 300 locations, 9 owned and operated monitoring centers, and the largest network of security professionals in the United States.

Attorneys

- Ted B. Lacey
- Joshua D. Goldberg
- Xin Zhou (Richard) Pan