

Cahill Represents Initial Purchasers in a \$1.9 Billion Notes Offering for Radiate HoldCo, LLC and Radiate Finance, Inc.

Date: 09/25/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$900,000,000 aggregate principal amount of 4.500% Senior Secured Notes and \$1,000,000,000 aggregate principal amount of 6.500% Senior Notes by Radiate HoldCo, LLC, the sixth largest high speed data provider in the U.S., and Radiate Finance, Inc. Proceeds from the offering were used for a refinancing and general corporate purposes.

Attorneys

- Jonathan J. Frankel
- Stephen G. Harper