
Cahill Represents Initial Purchasers in \$250 Million Notes Offering for KBR, Inc.

Date: 09/30/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$250,000,000 aggregate principal amount of 4.750% senior notes due 2028 by KBR, Inc., a global provider of differentiated professional services and solutions across the asset and program life cycle within the government services and technology sectors. Proceeds from the offering were used to finance a portion of the purchase price for the acquisition of Centauri Platform Holdings, LLC and pay related fees and expenses in addition to other general corporate purposes.

Attorneys

- Stuart Downing
- Michael Wolynski
- Nikolas Rodriguez