

Cahill Represents Initial Purchasers in \$1.5 Billion Add-On Notes Offering for Charter Communications

Date: 10/13/20

Cahill represented the initial purchasers in connection with a Rule 144A add-on offering of \$1,500,000,000 aggregate principal amount of 4.500% Senior Notes due 2032 by CCO Holdings, LLC and CCO Holdings Capital Corp., subsidiaries of Charter Communications, Inc. Proceeds from the add-on offering were used for general corporate purposes, including to refinance existing indebtedness. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 30 million customers in 41 states through its Spectrum brand.

Attorneys

- Timothy B. Howell
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