

Cahill Represents Initial Purchaser in \$800 Million Notes Offering for Gray Television, Inc.

Date: 10/19/20

Cahill represented the initial purchaser in connection with a Rule 144A offering of \$800,000,000 aggregate principal amount of 4.750% senior notes due 2030 by Gray Television, Inc. Proceeds from the offering were used to refinance existing indebtedness and for general corporate purposes. Gray Television (NYSE: GTN and GTN.A) is a leading digital media and broadcasting company, owning and operating top ranking local news stations, digital and mobile platforms in 57 markets across the United States.

Attorneys

- James J. Clark
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