
Cahill Represents Lead Arrangers in \$1.065 Billion Credit Facilities for PAE Incorporated

Date: 10/19/20

Cahill represented the lead arrangers in connection with an amendment to the \$740,000,000 term B credit facility and an Amendment to the \$150,000,000 term B credit facility for PAE Incorporated. Cahill also represented the lead arrangers in connection with an amendment to PAE Incorporated's existing revolving facility to increase the commitments thereunder to \$175,000,000. Proceeds from the credit facility will be used to fund an acquisition by the borrower, to refinance existing indebtedness, and for other general corporate purposes. Pacific Architects and Engineers is an American defense and government services contractor.

Attorneys

- James J. Clark
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