

---

## Cahill Represents Initial Purchasers in \$4.75 Billion Notes Offering for T-Mobile USA, Inc.

**Date: 10/28/20**

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,000,000,000 aggregate principal amount of 2.250% senior secured notes due 2031, \$1,250,000,000 aggregate principal amount of 3.000% senior secured notes due 2041, \$1,500,000,000 aggregate principal amount of 3.300% senior secured notes due 2051 and \$1,000,000,000 aggregate principal amount of 3.600% senior secured notes due 2060 by T-Mobile USA, Inc. Proceeds from the offering were used for general corporate purposes, which may include among other things, financing acquisitions of additional spectrum and refinancing existing indebtedness on an ongoing basis.

---

### Attorneys

- Marc R. Lashbrook
- John A. Tripodoro
- Joshua D. Goldberg
- Alex Petrossian
- Xin Zhou (Richard) Pan