

## Cahill Represents Lead Arrangers in \$925 Million Credit Facilities for Parts Authority

**Date:** 10/28/20

Cahill represented the lead arrangers in connection with a \$125,000,000 revolving credit facility, a \$600,000,000 first lien term B credit facility, and a \$200,000,000 second lien term B credit facility for PAI Holdco, Inc. Proceeds from the facilities were used to fund a leveraged buyout. Parts Authority is a leading national distributor of automotive replacement parts, tools, equipment and transmissions.

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### Attorneys

- Ariel Goldman
- Christopher W. Clement
- Matthew E. Rosenthal