

Cahill Represents Lead Arrangers in \$1.025 Billion Credit Facilities for Centerbridge's Acquisition of American Bath Group

Date: 11/23/20

Cahill represented the lead arrangers in connection with a \$900,000,000 term B credit facility and a \$125,000,000 revolving credit facility for CP Atlas Buyer, Inc. Proceeds from the credit facilities will be used to fund Centerbridge's acquisition of American Bath Group, to refinance existing indebtedness, and for general corporate purposes. American Bath Group is a leading North American bathware manufacturer with a comprehensive product offering including showers, integrated tub/showers, bathtubs, shower bases, jetted whirlpools, and spas through a broad portfolio of well-recognized brands.

Attorneys

- Ariel Goldman
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