
Cahill Represents Underwriters in \$3 Billion Secured Notes Offerings for Charter Communications

Date: 12/04/20

Cahill represented the underwriters in connection with a public offering of \$1,000,000,000 aggregate principal amount of 2.300% senior secured notes due 2032, \$650,000,000 aggregate principal amount of add-on 3.700% senior secured notes due 2051, and \$1,350,000,000 aggregate principal amount of 3.850% senior secured notes due 2061 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., wholly-owned subsidiaries of Charter Communications, Inc. Proceeds from the offerings were used for general corporate purposes, including to refinance existing indebtedness. Charter Communications, Inc. (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator serving more than 30 million customers in 41 states through its Spectrum brand.

Attorneys

- Timothy B. Howell
- Corey Wright
- Paula Azulay