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## **Cahill Represents Initial Purchasers in \$1.25 Billion Notes Offering and Dealer Manager in Related Tender Offer for H&E Equipment Services, Inc.**

**Date:** 12/14/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$1,250,000,000 aggregate principal amount of 3.875% senior notes due 2028 by H&E Equipment Services, Inc. Cahill also represented the dealer manager in connection with H&E Equipment Services, Inc.'s tender offer to acquire all of its 5.625% senior notes due 2025. Proceeds from the offering were used to fund the tender offer, to refinance existing indebtedness, and for other general corporate purposes. H&E Equipment Services, Inc. is one of the largest integrated equipment services companies in the United States with 97 full-service facilities throughout the West Coast, Intermountain, Southwest, Gulf Coast, Mid-Atlantic and Southeast regions.

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### **Attorneys**

- Ariel Goldman
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