

---

## **Cahill Represents Initial Purchasers in \$575 Million Notes Offering for Vail Resorts, Inc.**

**Date:** 12/17/20

Cahill represented the initial purchasers in connection with a Rule 144A offering of \$575,000,000 aggregate principal amount of convertible notes due 2026 by Vail Resorts, Inc., which included the full exercise of the initial purchasers' over-allotment option. Proceeds from the offering were used for general corporate purposes. Vail Resorts, Inc., through its subsidiaries, is the leading global mountain resort operator, operating 37 world-class destination mountain resorts and regional ski areas, including Vail, Beaver Creek, Breckenridge, Keystone and Crested Butte in Colorado.

---

### **Attorney**

- James J. Clark